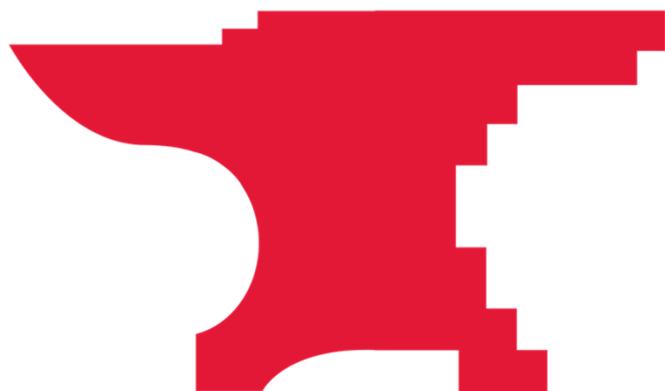


Online Voting for Board

Instructions for OpaVote



OpaVote Election Creation

- www.opavote.com
- Account is set up for secretary@makersmiths.org
- Create a new election (test ones are free, at our membership level cost is approx. \$30)

The screenshot shows the 'Election Management – EDITING' page. On the left is a sidebar with links: Items, Payments, Account, Help, and Logout. The main area has tabs for 'Election Info' (selected), 'Voters', 'Preview Voting Page', and 'Preview Voter Email'.
Election Title: 'Price: \$0' and a note about transferring funds.
Actions: Buttons for 'Save Information' (blue) and 'Start Voting' (green).
Election Info:

- Title:** '2024 Makersmiths Board of Directors' (highlighted by a red arrow).
- Description:** 'This is the description.' (highlighted by a red arrow). A text area with a WYSIWYG editor toolbar above it.
- Language:** 'English' (dropdown menu).
- Expert mode:** 'Enable expert mode' (checkbox highlighted by a red arrow).
- Candidate names:** 'Candidate 1', 'Candidate 2', 'Candidate 3' (text input field).
- Check box or ranked voting:** 'Ranked voting' (radio button selected, highlighted by a red arrow).
- Number of winners:** '1' (input field).

At the bottom are 'Save Information' and 'Add Another Contest' buttons.



Election Creation – Expert Mode Screen

The screenshot shows the Opavote election creation interface in Expert Mode. The page is filled with various configuration options and their corresponding settings. Red arrows and annotations highlight specific settings and provide recommendations or clarifications.

Language: English (Language for the voting page and voting email.)

Show results during voting: no (Important! Make sure you understand this.) NO

Voting start date (optional): Your time zone is set to US/Eastern. You can change this on your account page. Recommend it be 3 week prior to the Annual Meeting of the Membership

Voting stop date (optional): Set this to be midnight of the date of the Annual Meeting of the Membership but you will manually stop it at the beginning of the meeting if quorum has been met by then

Automatic reminders: no (Automatically send reminder emails to voters every 3 days.) YES

Anonymous voting: yes (Votes should be anonymous for most elections. If not, the manager knows how each voter voted.) YES

Expert mode: (Expert mode enables many more options for power users. You can switch back if you don't need the additional options.)

Candidate names: (One per line and up to 50 characters per name.) Candidate 1, Candidate 2, Candidate 3 Enter the candidate names whose nomination forms were submitted prior to the deadline (Due 15 days prior to Regular Mtg that is prior to Annual Mtg)

Method: (See [here](#) for our recommendations.) Instant Runoff Voting MULTIPLE WINNER (presuming more than one seat is up for election)

Ballot type: ranked enhanced

Require full vote: no (Whether to require the voter to select a minimum number of candidates. See our documentation for details.) YES

Number of winners: 1 2 (if two seats open)

Shuffle candidate order: yes (Shuffling the candidate order on the ballots helps prevent bias.) YES (candidates will appear in random order on each ballot)

Buttons: Save Information, Add Another Contest

Adding Voters

- Voters are exported from Wild Apricot
- Create a spreadsheet with only the email addresses from the Wild Apricot export.
- Save it as a plain text file
- Click “Upload File” and select the plain text file
- Create ~10 code voters to use for those that run into problems or need assistance voting.
- If someone receives a code, be sure to disable their email in OpaVote (this can be done while the vote is in progress)

The screenshot shows the OpaVote interface for election management. On the left, a sidebar menu includes 'Items', 'Payments', 'Account', 'Help', and 'Logout'. The main area is titled 'Election Management – EDITING' and displays a message: 'You must have at least one voter.' Below this is a section titled 'ELECTION SET UP EXAMPLE' with a note about providing election information and a price of \$0. A red box highlights the message 'You must have at least one voter.'

The 'Actions:' section contains buttons for 'Save Information' (blue) and 'Start Voting' (green). Below this are tabs for 'Election Info' (selected), 'Voters' (highlighted in yellow), 'Preview Voting Page', and 'Preview Voter Email'.

The 'Email Voters' section provides instructions for entering email addresses. It shows fields for 'Upload File' (radio button selected), 'Enter Emails' (checkbox checked), and 'View Emails' (radio buttons for 'Download Emails', 'View Emails', and 'Clean Emails'). A yellow box on the right displays statistics: 'Valid emails: 0', 'Invalid emails: 0', 'Duplicate emails: 0', and 'Email weights: 0'.

The 'Code Voters' section explains how to send secret voting codes via email. It includes a 'Change or view code voters:' section with a note about contacting support for more than 50,000 codes, and buttons for 'Change Number of Codes', 'Upload Weights', 'Download Codes', and 'View Codes'. A yellow box on the right shows 'Code voters: 0' and 'Code weights: 0'.

Monitoring the Election

- The election is not official until a quorum has been reached (1/3 of eligible voters)
- During the election, statistics are available through the management

Items (Elections, Polls, and Counts)

Use the buttons below to continue management of your items.

Type	Status	\$	Title	Creation Date	Exp. Date*	Actions
Election	EDITING	\$0	ELECTION SET UP EXAMPLE	7 Jun 2023 at 18:34 EDT	16 Aug 2023 at 18:34 EDT	Manage Delete Copy
Election	VOTING	\$30	2023 Makersmiths Board of Directors	6 May 2023 at 09:22 EDT	26 Jul 2023 at 16:23 EDT	Manage Delete Copy

*After the expiration date, you cannot access any information (including results) and voters cannot vote. You need to stop voting before the expiration date to see results!

[Create Election](#)

[Create Poll](#)

[Create Count](#)

An election has a fixed voter list, and only those voters can vote.

A poll allows anyone to vote. Simpler and good for casual voting.

A count lets you tally ranked ballots that you've already collected.

- If need be, you can click on the “email voters”, find a particular email, and then disable it (such as when you provide them with a code vote or if their membership is terminated during the voting process)

Election Management – VOTING

2023 Makersmiths Board of Directors

Voters are now allowed to cast votes using the link in the email sent to them (for an election) or using the link that you publicize (for a poll). Click the Stop Voting button to end voting and see the results.

Price: \$30

[Stop Voting](#)

Actions:

Voting:

Status:

Voting is open. 116 votes received. Voting will close after June 07, 2023. Provide this [link](#) to code voters to allow them to vote. Or use this [link](#) to enable kiosk mode for an onsite election with code voters.

Voters:

251 email voters and 10 code voters

Email Delivery:

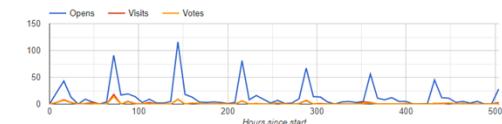
0 pending, 0 in transit, 4 rejected (2 bounce, 0 spam, and 2 opt out), and 247 delivered

Voter Activity:

1072 email opens, 190 unique email opens, 145 visits, 128 unique visits, 116 voted, 145 not voted, and 1 disabled

[Refresh Stats](#)

Use the links above to see information about a specific voter. You can also send reminders to individual voters and disable voters.



Concluding the Election

- At the start of the Annual Meeting of the Membership, provided Quorum has been met, select STOP VOTING
- Results will then be available
- The winners can be announced (details are not necessary to share but are available)
- Upon conclusion, OPAVOTE automatically emails ballots to the Secretary should any audits be required.

2023 Makersmiths Board of Directors Results

This page shows final results for this election. You can also recount the ballots for free using all of the counting methods supported by OpaVote or download the ballots to recount them on your own.

These results will be available until 26 Jul 2023 at 16:23 EDT.

Summary

Of the 261 voters in this election, 117 cast ballots. XXX and XX are the winners after counting the ballots using Plurality at Large/Block Voting/MNTV.

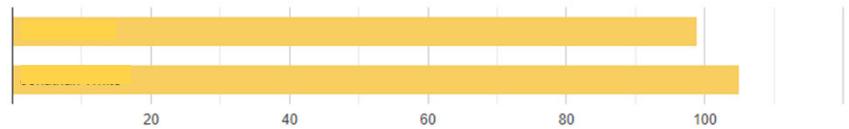
Ballots: [Recount Ballots](#) [View Ballots](#) [Download Ballots](#)

Other Report Formats: [Text Report](#) [CSV Report](#) [JSON Report](#)

Detailed Results

Counting ballots using Plurality at Large/Block Voting/MNTV. There are 2 candidates competing for 2 seats. The number of ballots is 117 and there were 115 valid ballots and 2 empty ballots.

The bar charts below show the vote counts for each candidate. Place the mouse over a bar to see the number of votes.



Winners

Winners are XXX and XX.

